

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: September 06, 2001
Maturity Date: March 07, 2002
CUSIP Number: 912795JJ1

High Rate: 3.310% Investment Rate 1/: 3.412% Price: 98.327

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 70.00%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

| Tender Type | Tendered | Accepted |
|-----------------------|---------------|---------------|
| Competitive | \$ 20,581,279 | \$ 11,795,279 |
| Noncompetitive | 1,129,873 | 1,129,873 |
| FIMA (noncompetitive) | 75,000 | 75,000 |
| SUBTOTAL | 21,786,152 | 13,000,152 2/ |
| Federal Reserve | 5,142,630 | 5,142,630 |
| TOTAL | \$ 26,928,782 | \$ 18,142,782 |

Median rate 3.290%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.240%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 21,786,152 / 13,000,152 = 1.68

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$812,205,000

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